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České dráhy, a.s. (IČ 70994226) Information obligation

## České dráhy, a.s. – Successful private placement transaction of EUR 115.2 million

On 3 June 2015 České dráhy, a.s. has successfully completed a EUR 115.2 million dual tranche debt private placement, consisting of a EUR 37.7 million 1.89% bearer bond with maturity of 7 years (ISIN: AT0000A1ERH9) and a EUR 77.5 million 3.00% bearer bond with maturity of 20 years (ISIN: AT0000A1ERJ5). Erste Group Bank AG acted as sole lead arranger on this transaction.

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