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České dráhy, a.s. (IČ 70994226)
Information obligation

České dráhy, a.s. – Successful private placement transaction of EUR 180 million

On 5 November 2014 České dráhy, a.s. has successfully completed a EUR 180 million dual tranche debt private placement, consisting of a EUR 30 million 2.875% standalone bond with maturity of 10 years as well as a EUR 150 million 3.50% registered note ("Namensschuldverschreibung") with maturity of 15 years. Deutsche Bank AG acted as sole lead arranger on this transaction.

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