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České dráhy, a.s. (IČ 70994226)
Information obligation for releasing inside information

České dráhy, a.s. – 100% owned subsidiary, ČD Cargo, a.s., issues bonds

ČD Cargo a.s., which is a 100% owned subsidiary of ČD, a.s., received on December 22, 2011 proceeds from the bonds issue at the nominal amount of CZK 500 MM. The issue price was 97.464% of nominal value, the bonds pay a floating interest rate, which is formed from the sum of reference 6M PRIBOR plus margin of 1.30% p.a. The maturity is 4 years. The bonds have been issued under the ČD Cargo's bond program with the maximum authorized amount of CZK 6 bn. and with the expected maturity of up to 10 years. Československá obchodní banka, a.s. acted as a lead manager.